

Review 2012–2016

Consolidated income statement

CHF million	2016	2015	2014 ¹	2013	2012 ¹
Net sales	2 152.6	2 085.9	1 954.7	2 053.3	1 940.9
BG Europe	833.4	833.2	803.3	901.6	901.2
BG North America	1 018.7	977.9	882.7	892.4	800.0
BG Asia	210.7	180.9	145.3	128.3	101.4
BG SAMEA ²	93.5	94.3	123.9	138.4	144.7
EBITDA	278.1	191.5	201.6	184.3	146.4
as a % of net sales	12.9%	9.2%	10.3%	9.0%	7.5%
EBIT	204.5	126.5	135.1	79.2	77.3
as a % of net sales	9.5%	6.1%	6.9%	3.9%	4.0%
Net profit	133.8	68.7	102.8	36.2	29.6
as a % of net sales	6.2%	3.3%	5.3%	1.8%	1.5%
Return on net assets in % (RONA)	21.5%	12.7%	20.3%	10.3%	10%
Return on equity in % (ROE)	29.9%	17.4%	29.6%	12.5%	11.1%

Consolidated balance sheet at December 31

Non-current assets	648.0	553.6	536.2	440.7	434.4
Current assets	649.8	561.1	563.0	549.9	517.5
Equity attributable to shareholders of AUTN	394.3	301.3	303.5	232.9	213.2
Equity attributable to non-controlling interests	104.7	96.2	89.0	69.1	62.3
Total shareholders' equity	499.0	397.5	392.5	302.0	275.5
Non-current liabilities	220.7	284.8	276.8	234.9	237.0
Current liabilities	578.1	432.3	430.0	453.8	439.4
Total assets	1 297.8	1 114.7	1 099.3	990.6	951.9
Net debt	57.4	106.1	54.6	92.9	122.9
Shareholders' equity in % of total assets	38.4%	35.7%	35.7%	30.5%	28.9%

Consolidated statement of cash flows

Cash flows from operating activities	194.1	111.7	138.2	165.7	114.9
Cash flows used in investing activities	-92.8	-123.1	-108.8	-98.6	-66.8
Cash flows used in financing activities	-28.6	-43.5	-15.0	-20.7	-36.4

Employees at December 31 ³	11 725	11 423	10 681	10 816	10 799
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¹ Restated.

² Including South America, Middle East and Africa.

³ Full-time equivalents including temporary employees (excluding apprentices).

Information for investors

CHF million	2016	2015	2014	2013	2012
Number of issued shares	4 672 363	4 672 363	4 672 363	4 672 363	4 672 363
Share capital of Autoneum Holding Ltd	0.2	0.2	0.2	0.2	0.2
Net profit of Autoneum Holding Ltd	61.8	19.8	11.9	13.4	8.2
Market capitalization at December 31	1 243.4	938.1	783.0	633.3	207.1
as a % of net sales	57.8%	45.0%	40.1%	30.8%	10.7%
as a % of equity attr. to shareholders of AUTN	315.4%	311.3%	258.0%	271.9%	97.2%

Data per share (AUTN)

CHF	2016	2015	2014	2013	2012	
Basic earnings per share	20.61	9.12	17.03	3.12	2.61	
Dividend per share ¹	6.50	4.50	4.50	1.30	0.65	
Shareholders' equity per share ²	84.74	65.01	65.71	50.24	45.65	
Share price at December 31	267.25	202.40	169.50	136.60	44.35	
Share price development during the year	High	290.00	226.40	209.30	140.00	57.95
	Low	185.00	148.40	129.10	43.30	36.00

¹ As proposed by the Board of Directors and subject to the approval of the Annual General Meeting.

² Equity attributable to shareholders of Autoneum Holding Ltd per share outstanding at December 31.