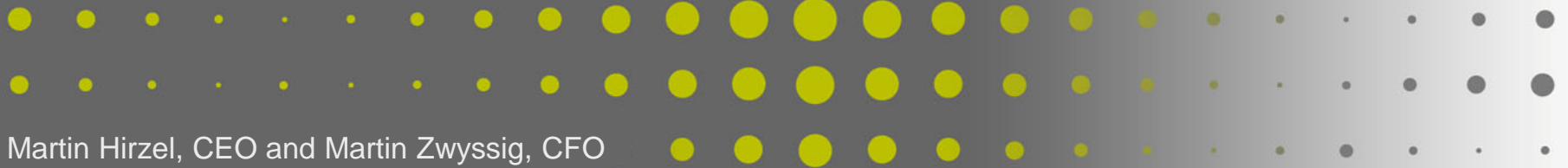




Half-Year Results 2015



Martin Hirzel, CEO and Martin Zwysig, CFO

Agenda

1. Introduction and Highlights of Half-Year 2015

Martin Hirzel, CEO

2. Financial Results Half-Year 2015

Martin Zwysig, CFO

3. Outlook Full Year 2015

Martin Hirzel, CEO

HY1: Highlights



Sales

- Organic growth of 6.3% in local currencies (LC) exceeded global automobile production growth significantly
- Strong growth thanks to launches of large-volume models in Europe and North America and expansion with OEMs in Asia
- Sales of BG SAMEA burdened by recession and corresponding drop in production volumes in Brazil



Financials

- EBIT margin reached a new high at 7.7% (after non-recurring expenses*: 4.5%)
- Net profit rose to 48.5 million CHF (after non-recurring expenses*: 17.0 million CHF)
- RONA again more than twice the WACC



Strategy

- BG Europe with significant increase in sales in LC and earnings
- High production volumes with new car models in North America
- Supply of international and Chinese OEMs led to gains in market share in Asia
- Plant relocation in Brazil to provide state-of-the-art processes and products

*Non-recurring expenses in relation to the settlement with the German Federal Cartel Office in the amount of 31.5 million CHF.

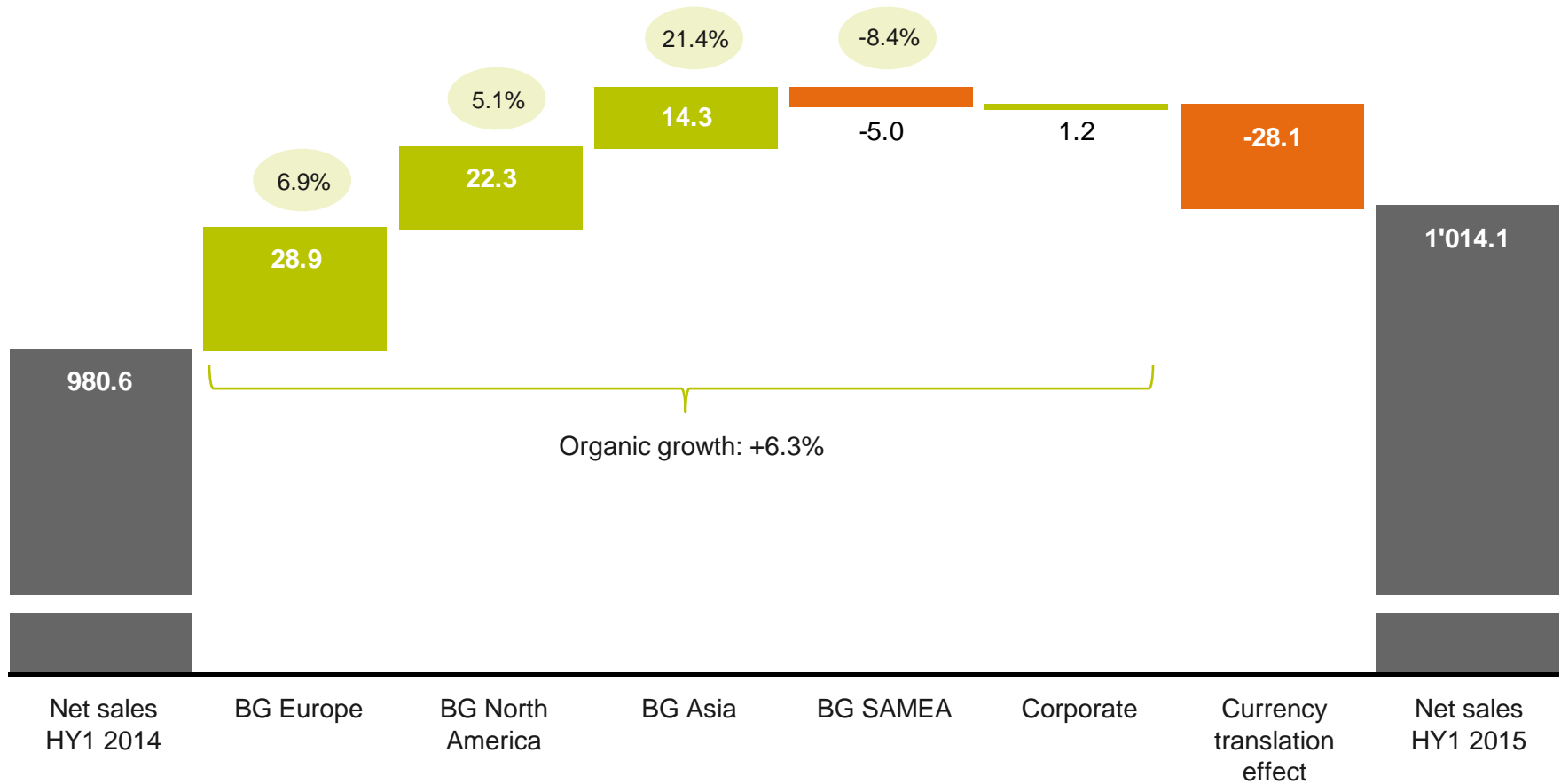
Agenda

1. Introduction and Highlights of Half-Year 2015
Martin Hirzel, CEO
2. **Financial Results Half-Year 2015**
Martin Zwyszig, CFO
3. Outlook Full Year 2015
Martin Hirzel, CEO

Sales development

Sales growth outperformed the market significantly

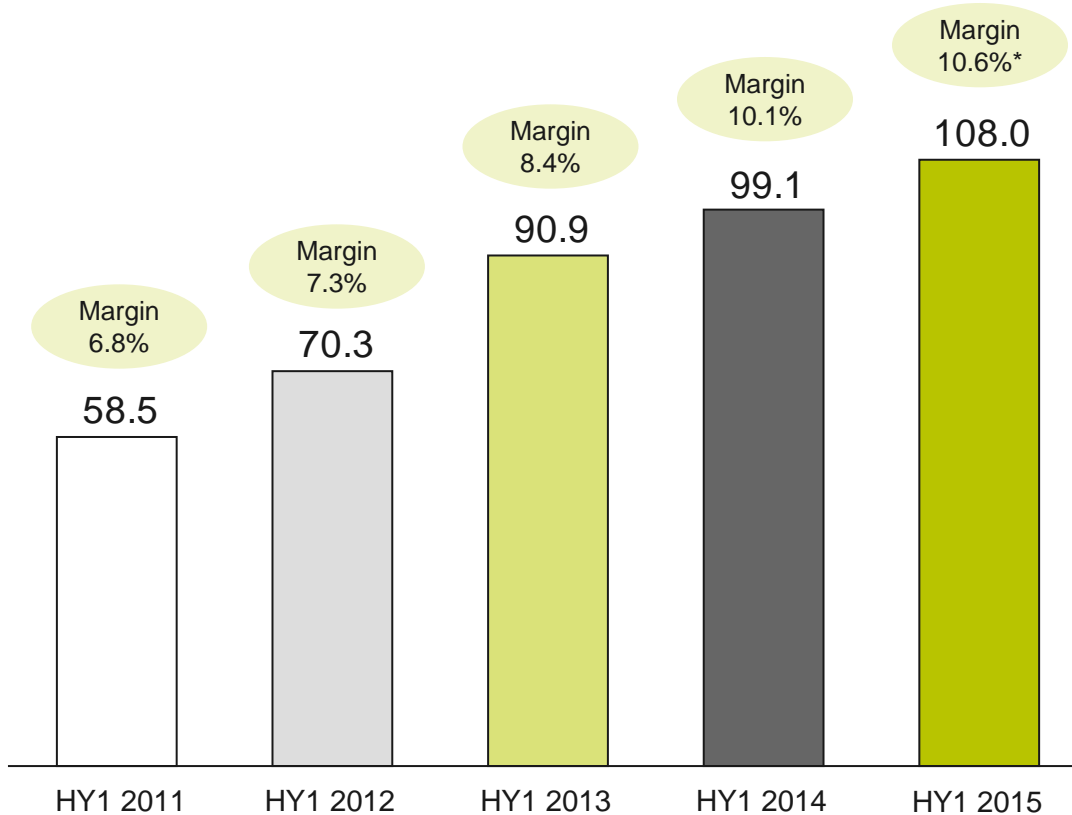
CHF million



HY1: EBITDA

EBITDA further increased

CHF million



*Before non-recurring expenses

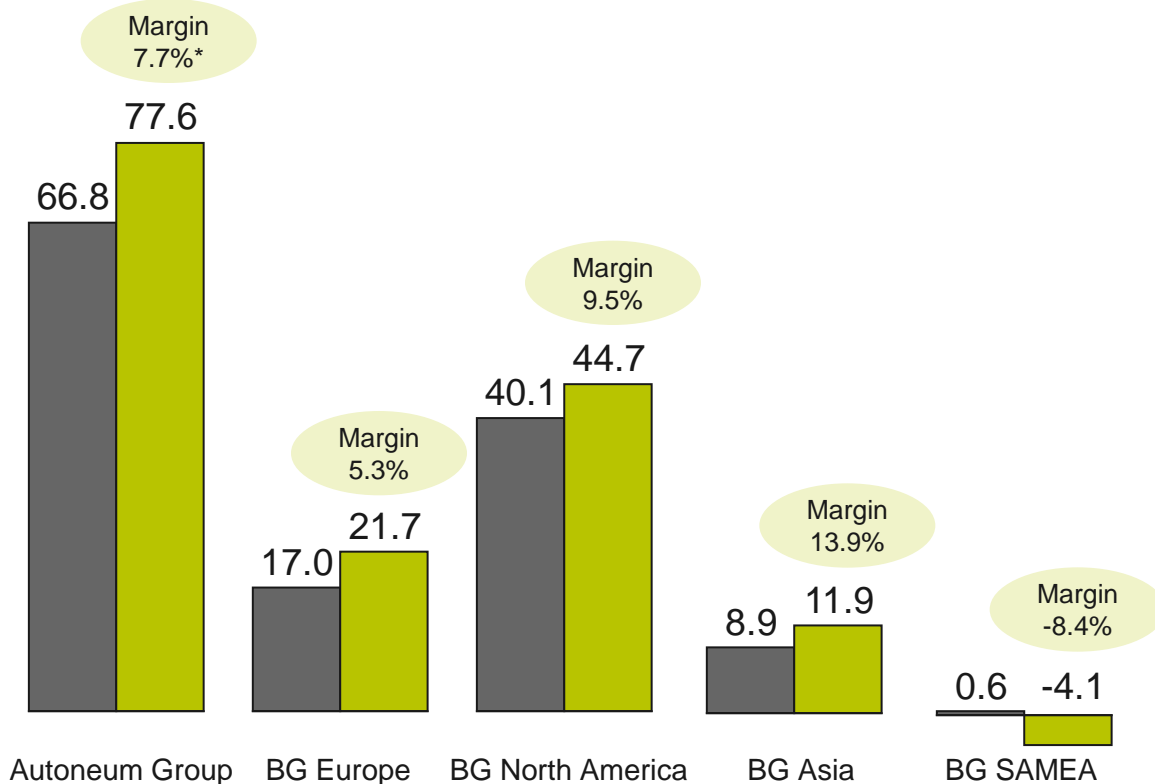
- EBITDA before non-recurring expenses increased from 99.1 to 108.0 million CHF
- EBITDA margin before non-recurring expenses at 10.6%
- EBITDA margin of BG Europe further improved by 0.9 percentage points to 8.2%

HY1: Operating result (EBIT)

EBIT margin at new record high

CHF million

■ EBIT HY1 2014
■ EBIT HY1 2015



*Before non-recurring expenses

- EBIT margin improved by 0.8 percentage points to 7.7% of net sales (after non-recurring expenses: 4.5%)
- High capacity utilization, lower material costs and efficiency gains in Europe
- High production volumes at newly launched models of US and German OEMs ensure growth in NA
- Supply of international and Chinese OEMs in Asia

HY1: Net profit

Net profit further boosted before non-recurring expenses

CHF million	HY1 2015	HY1 2015*	HY1 2014
Net sales	1'014.1	1'014.1	980.6
EBIT	46.1	77.6	66.8
Financial result	-12.2	-12.2	-8.4
Profit before taxes	33.9	65.4	58.4
Taxes	-16.9	-16.9	-18.4
Net profit	17.0	48.5	40.0
Net profit attributable to AUTN	3.2	34.7	28.7
Net profit attributable to NCI	13.8	13.8	11.4
Earnings per share (EPS) in CHF	0.68	7.50	6.19

- Net profit before taxes rose to 65.4 million CHF despite currency-related lower financial result
- Net profit impaired by non-recurring expenses in relation to the settlement with the German Federal Cartel Office in the amount of 31.5 million CHF.

*Financials are disclosed before expenses in relation to the settlement with the German Federal Cartel Office in the amount of 31.5 million CHF in 2015.

HY1: Balance sheet

Sound balance sheet

CHF million	30.06.15	31.12.14	30.06.14
Total assets	1'143.9	1'099.3	980.6
Non-current assets	515.9	536.2	438.5
Current assets	628.1	563.0	542.1
Short-term financial liabilities	120.6	61.0	25.5
Long-term financial liabilities	131.6	134.6	136.2
Shareholders' equity*	336.5	392.5	350.1
in % of total assets*	29.4%	35.7%	35.7%
Net working capital	51.4	11.6	58.9
Net debt	132.3	53.9	101.3

*Including subordinated shareholder loans

- Net working capital at slightly lower level compared to prior-year period
- Higher net debt compared to year-end level in order to finance the higher net working capital and investments in tangible assets
- Decreased shareholder's equity compared to year-end level due to a negative currency translation impact and dividend payment

HY1: Cash flow

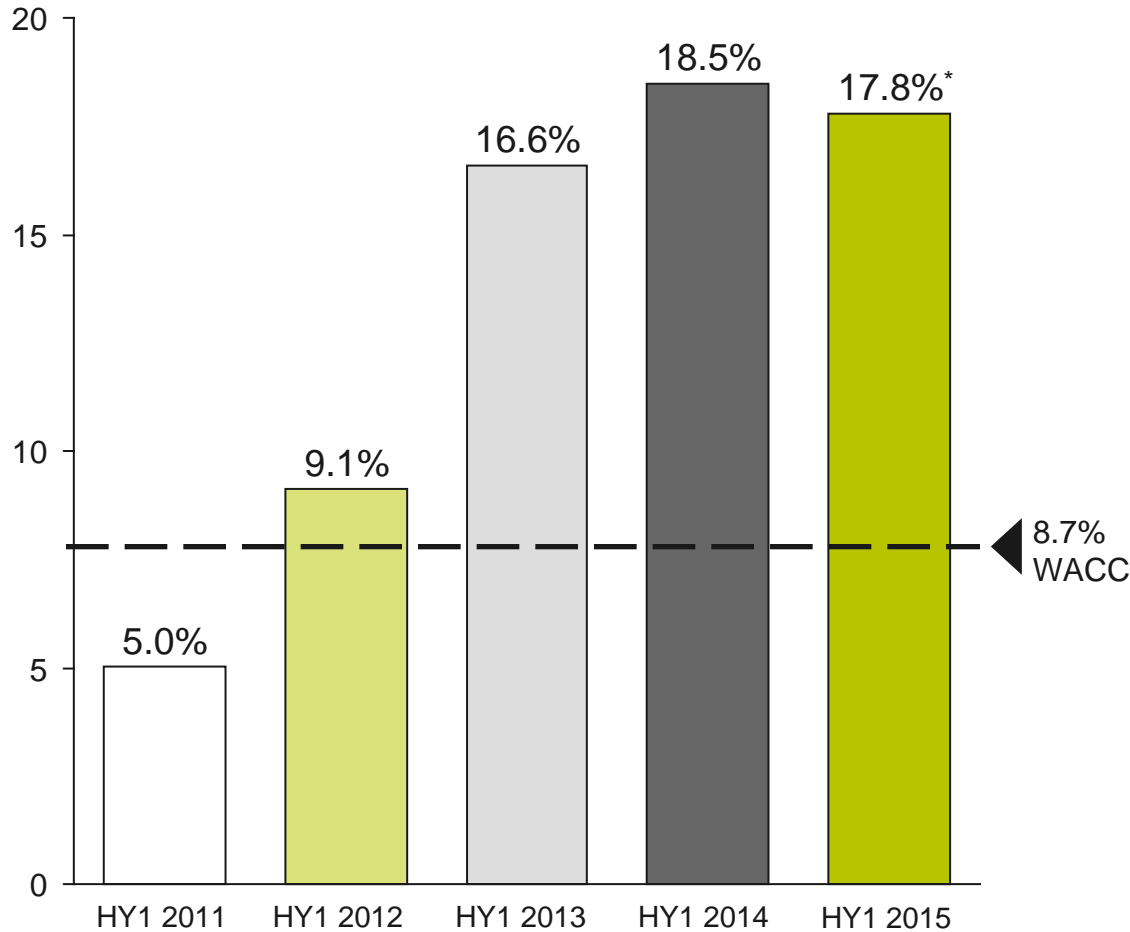
Stable cash flows from operating activities

CHF million	HY1 2015	HY1 2014
Net profit	17.0	40.0
Depreciation and amortization	30.3	32.3
Change in net working capital	-41.3	-56.6
Other non-cash income and expenses	12.0	4.3
Cash flows from operating activities	18.0	20.0
Investments in tangible and intangible assets	-53.3	-27.9
Other investments net	-0.1	-7.8
Free cash flow	-35.4	-15.7

- Cash flows from operating activities are stable compared to prior-year period
- Decrease in free cash flow mainly due to higher investments in tangible assets

HY1: RONA

RONA* almost matched high prior-year level



- RONA of 17.8% more than twice the WACC of 8.7%
- Substantial additional economic value created

*RONA is disclosed before expenses in relation to the settlement with the German Federal Cartel Office in the amount of 31.5 million CHF.

Agenda

1. Introduction and Highlights of Half-Year 2015
Martin Hirzel, CEO
2. Financial Results Half-Year 2015
Martin Zwysig, CFO
3. **Outlook Full Year 2015**
Martin Hirzel, CEO

Guidance 2015

Global environment

- Muted growth of global automobile production to around 89 million light vehicles in 2015 (growth rate of 1.7%)*

Sales

- Continuation of sales growth in LC in seasonally weaker HY2 leading to sales increase above the forecasted 4-5% in FY 2015
- Despite negative currency effects, Group sales consolidated in Swiss francs should slightly exceed the previous year's level

Profitability

- EBIT margin of HY2 will turn out better than EBIT margin of HY2 2014
- Key factors: significant improvement of BG Europe's EBIT margin and performance of BG North America and BG Asia

*According to IHS estimates



Autoneum is also onboard.
Not necessarily visibly,
but always perceptibly.

Autoneum. Mastering sound and heat.

Contacts and event calendar

Investors

Dr. Martin Zwysig
 CFO
 T +41 (0)52 244 82 82
investor@autoneum.com

Media

Dr. Anahid Rickmann
 Head Corporate Communications
 T +41 (0)52 244 83 88
media@autoneum.com

Contact address

Autoneum Holding AG
 Schlosstalstrasse 43 / P.O. Box
 CH-8406 Winterthur
www.autoneum.com

Important dates 2016

Publication Sales Figures Financial Year 2015	January 15, 2016
2015 Results Press Conference	March 3, 2016
Annual General Meeting 2016	March 30, 2016

Autoneum listed on SIX Swiss Exchange

Valor Symbol	AUTN
Valor Number	12748036
ISIN	CH0127480363

Disclaimer

Autoneum is making great efforts to include accurate and up-to-date information in this document, however we make no representations or warranties, expressed or implied, as to the accuracy or completeness of the information provided in this document and we disclaim any liability whatsoever for the use of it.

The information provided in this document is not intended nor may be construed as an offer or solicitation for the purchase or disposal, trading or any transaction in any Autoneum securities. Investors must not rely on this information for investment decisions.

All statements in this report which do not reflect historical facts are statements related to the future which offer no guarantee with regard to future performance; they are subject to risks and uncertainties including, but not limited to, future global economic conditions, exchange rates, legal provisions, market conditions, activities by competitors and other factors outside the company's control. The 2015 vehicle production figures are based on the latest estimates of IHS Global Insight.