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Winterthur, June 6, 2016

## Autoneum places CHF 75 million bond issue

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Autoneum Holding AG today successfully raised CHF 75 million long-term debt through the issuance of a CHF public bond. The bond bears a coupon of 1.125% and has a tenor of seven years with maturity on July 4, 2023. The issue was managed by Zürcher Kantonalbank and primarily placed with retail investors in Switzerland. The payment date of the bond is July 4, 2016. The bond is to be listed on the SIX Swiss Exchange.

This issue will facilitate the partial early refinancing of the bond in the amount of CHF 125 million expiring on December 14, 2017, thereby further enhancing the maturity profile of Autoneum group's financing structure. The proceeds will temporarily be used to reduce bank liabilities and for general corporate purposes.

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### About Autoneum

Autoneum, with its headquarters in Winterthur, Switzerland, is the globally leading producer of vehicle acoustics and thermal management systems. The company develops and manufactures components, modules and complete systems for interior and engine bay as well as heatshields and underbody shields. Customers include leading automobile producers in the key markets of Europe, North America, South America and Asia. Autoneum is represented at around 50 locations in over 20 countries and employs more than 11,000 people worldwide, of whom about 5% are in Switzerland. The company is listed on the SIX Swiss Exchange (ticker symbol AUTN).

[www.autoneum.com](http://www.autoneum.com)

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**Autoneum. Mastering sound and heat.**

Autoneum Management Ltd

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