

This press release or the information contained therein is not being issued and may not be distributed in the United States of America, Canada, Australia or Japan and does not constitute an offer of securities for sale in such countries.

Page 1/2

---

Winterthur, November 2, 2017

## **Autoneum places CHF 100 million bond**

---

Today Autoneum Holding AG successfully raised CHF 100 million long-term debt through the issuance of a Swiss franc public bond. The bond bears a fixed coupon of 1.125% and has a tenor of eight years with maturity on December 8, 2025. The payment date of the bond is December 8, 2017. The issuance was managed by Zürcher Kantonalbank. The bond is to be listed on the SIX Swiss Exchange.

The proceeds will be used for the partial refinancing of the bond expiring on December 14, 2017 in the amount of CHF 125 million and for the financing of the mid-term growth. Temporarily it will be used to repay short-term bank debt and for general corporate purposes.

For further information please contact:

### **Investors and Financial Analysts**

Dr Martin Zwyssig  
CFO  
T +41 52 244 82 82  
F +41 52 244 83 37  
[investor@autoneum.com](mailto:investor@autoneum.com)

### **Media**

Dr Anahid Rickmann  
Head Corporate Communications & Responsibility  
T +41 52 244 83 88  
F +41 52 244 83 36  
[media@autoneum.com](mailto:media@autoneum.com)

### **About Autoneum**

Autoneum, with its headquarters in Winterthur, Switzerland, is the globally leading producer of vehicle acoustics and thermal management systems. The company develops and manufactures components, modules and complete systems for interior and engine bay as well as heatshields and underbody shields. Customers include leading automobile producers in the key markets of Europe, North America, South America and Asia. Autoneum is represented at around 50 locations in over 20 countries and employs more than 11,000 people worldwide, of whom about 5% are in Switzerland. The company is listed on the SIX Swiss Exchange (ticker symbol AUTN).

[www.autoneum.com](http://www.autoneum.com)

### **Disclaimer**

This publication constitutes neither a prospectus within the meaning of article 652a and/or 1156 of the Swiss Code of Obligations nor a listing prospectus within the meaning of the listing rules of the SIX Swiss Exchange. This publication constitutes neither an offer to sell nor a solicitation to buy securities of Investis Holding SA. The securities have already been sold and listed.

This communication is being distributed only to, and is directed only at (i) persons outside the United Kingdom, (ii) persons who have professional experience in matters relating to investments falling within article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order") or (iii) high net worth entities, and other persons to whom it may otherwise lawfully be communicated, falling within Article 49(2) of the Order (all such persons together being referred to as "Relevant Persons"). Any investment or investment activity to which this communication relates is available

**Autoneum. Mastering sound and heat.**

**Autoneum Management Ltd**

Schlosstalstrasse 43 . P.O. Box . CH-8406 Winterthur . T +41 52 244 82 82 . F +41 52 244 83 37 . [www.autoneum.com](http://www.autoneum.com)

Seite 2/2

only to Relevant Persons and will be engaged in only with Relevant Persons. Any person who is not a Relevant Person must not act or rely on this communication or any of its contents.

This communication does not constitute an "offer of securities to the public" within the meaning of Directive 2003/71/EC of the European Union (the "Prospectus Directive") of the securities referred to in it (the "Securities") in any member state of the European Economic Area (the "EEA"). Any offers of the Securities to persons in the EEA will be made pursuant to an exemption under the Prospectus Directive, as implemented in member states of the EEA, from the requirement to produce a prospectus for offers of the Securities.

The securities referred to herein have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States or to US persons (as such term is defined in Regulation S under the Securities Act) unless the securities are registered under the Securities Act, or an exemption from the registration requirements of the Securities Act is available. The issuer of the securities has not registered, and does not intend to register, any portion of the offering in the United States, and does not intend to conduct a public offering of securities in the United States.

This communication is not for distribution in the United States, Canada, Australia or Japan. This communication does not constitute an offer to sell, or the solicitation of an offer to buy, securities in any jurisdiction in which is unlawful to do so."

Diese Medienmitteilung kann auf die Zukunft bezogene Aussagen, wie zum Beispiel Erwartungen, Pläne, Absichten oder Strategien betreffend der Zukunft enthalten. Solche Aussagen sind mit Unsicherheiten und Risiken behaftet. Der Leser muss sich daher bewusst sein, dass solche Aussagen von den zukünftigen tatsächlichen Ereignissen abweichen können. Sämtliche auf die Zukunft gerichtete Aussagen in dieser Medienmitteilung beruhen auf Daten, die Autoneum Holding AG zum Zeitpunkt der Veröffentlichung dieser Medienmitteilung vorlagen. Die Gesellschaft übernimmt keinerlei Verpflichtung, zukunftsorientierte Aussagen in dieser Medienmitteilung zu einem späteren Zeitpunkt aufgrund neuer Informationen, zukünftiger Ereignisse oder Ähnlichem zu aktualisieren.