Financial highlights

CHF million	2017		2016		Change	Organic growth[1]
Autoneum Group						
Revenue	2 203.0	100.0%	2 152.6	100.0%	2.3%	2.4%
EBITDA	255.9	11.6%	278.1	12.9%	–8.0%	
EBITDA adjusted[2]	255.9	11.6%	245.0	11.4%	4.5%	
EBIT	178.0	8.1%	204.5	9.5%	–13.0%	
EBIT adjusted[2,3]	178.0	8.1%	175.6	8.2%	1.3%	
Net profit	118.5	5.4%	133.8	6.2%	–11.4%	
Net profit adjusted[2,3]	118.5	5.4%	117.0	5.4%	1.3%	
Return on net assets (RONA)[4]	16.2%		21.5%			
Return on net assets (RONA) adjusted[2,3,4]	16.2%		19.6%			
Cash flows from operating activities	145.2		194.1			
Net debt at December 31	183.3		57.4			
Number of employees at December 31[5]	12 133		11 725		3.5%	
BG Europe						
Revenue	887.2	100.0%	833.4	100.0%	6.5%	4.7%
EBIT	74.9	8.4%	58.7	7.0%		
BG North America						
Revenue	966.3	100.0%	1 018.7	100.0%	–5.1%	–4.6%
EBIT	63.2	6.5%	119.1	11.7%		
EBIT adjusted[2]	63.2	6.5%	85.9	8.4%		
BG Asia						
Revenue	235.9	100.0%	210.7	100.0%	12.0%	14.0%
EBIT	27.4	11.6%	27.7	13.1%		
BG SAMEA[6]						
Revenue	114.1	100.0%	93.5	100.0%	22.0%	29.6%
EBIT	0.9	0.8%	–13.4	–14.3%		
EBIT adjusted[3]	0.9	0.8%	–9.1	–9.8%		
Share AUTN						
Share price at December 31 in CHF	280.75		267.25		5.1%	
Market capitalization at December 31	1 306.6		1 243.4		5.1%	
Basic earnings per share in CHF	19.61		20.61		–4.8%	
Dividend per share in CHF[7]	6.50		6.50		–	

[1] Change in revenue in local currencies, adjusted for the disposal of the Betim plant (Minas Gerais), Brazil, in 2017 and the disposal of the UGN business in Chicago Heights (Illinois), USA, in 2016.
[2] Before gain from disposal of the UGN business in Chicago Heights in the amount of CHF 33.2 million (CHF 21.1 million after income taxes) in 2016.
[3] Before impairment loss due to the adaptation of the South American production capacity in the amount of CHF 4.3 million in 2016.
[4] Net profit before interest expenses in relation to average shareholders' equity plus borrowings.
[5] Full-time equivalents including temporary employees (excluding apprentices).
[6] Including South America, Middle East and Africa.
[7] As proposed by the Board of Directors and subject to the approval of the Annual General Meeting.