

## Financial highlights

CHF million	2018		2017 <sup>1</sup>		Change	Organic growth <sup>2</sup>
<b>Autoneum Group</b>						
Revenue	2 281.5	100.0%	2 205.4	100.0%	3.4%	3.7%
EBITDA	197.2	8.6%	257.8	11.7%	-23.5%	
EBIT	114.1	5.0%	179.9	8.2%	-36.6%	
Net profit	74.7	3.3%	118.9	5.4%	-37.2%	
Return on net assets (RONA) <sup>3</sup>	7.8%		15.0%			
Cash flows from operating activities	124.0		145.2			
Net debt at December 31	283.7		183.3			
Number of employees at December 31 <sup>4</sup>	12 946		12 133		6.7%	
<b>BG Europe</b>						
Revenue	984.5	100.0%	886.2	100.0%	11.1%	7.7%
EBIT	82.0	8.3%	73.0	8.2%		
<b>BG North America</b>						
Revenue	921.8	100.0%	963.8	100.0%	-4.4%	-3.4%
EBIT	-8.2	-0.9%	65.3	6.8%		
<b>BG Asia</b>						
Revenue	260.3	100.0%	241.9	100.0%	7.6%	6.6%
EBIT	18.9	7.3%	28.8	11.9%		
<b>BG SAMEA<sup>5</sup></b>						
Revenue	111.5	100.0%	114.1	100.0%	-2.3%	24.4%
EBIT <sup>6</sup>	10.8	9.7%	1.2	1.1%		
<b>Share AUTN</b>						
Share price at December 31 in CHF	147.40		280.75		-47.5%	
Market capitalization at December 31	685.8		1 306.6		-47.5%	
Basic earnings per share in CHF	11.83		19.53		-39.4%	
Dividend per share in CHF <sup>7</sup>	3.60		6.50		-44.6%	

<sup>1</sup> The 2017 figures have been restated to reflect the adoption of IFRS 15.

<sup>2</sup> Change in revenue in local currencies, adjusted for hyperinflation and for the disposal of the Betim plant (Minas Gerais), Brazil, in 2017.

<sup>3</sup> Net profit before interest expenses in relation to average shareholders' equity plus borrowings.

<sup>4</sup> Full-time equivalents including temporary employees (excluding apprentices).

<sup>5</sup> Including South America, Middle East and Africa.

<sup>6</sup> Includes a special effect through a subsequently awarded value-added tax credit of CHF 7.5 million from previous years.

<sup>7</sup> As proposed by the Board of Directors and subject to the approval of the Annual General Meeting.