

Review 2015 – 2019

Consolidated income statement

CHF million	2019	2018	2017 ¹	2016	2015
Revenue	2 297.4	2 281.5	2 205.4	2 152.6	2 085.9
BG Europe	900.9	984.5	886.2	833.4	833.2
BG North America	1 001.8	921.8	963.8	1 018.7	977.9
BG Asia	275.7	260.3	241.9	210.7	180.9
BG SAMEA ²	125.8	111.5	114.1	93.5	94.3
EBITDA	164.0	197.2	257.8	278.1	191.5
in % of revenue	7.1%	8.6%	11.7%	12.9%	9.2%
EBIT	-32.9	114.1	179.9	204.5	126.5
in % of revenue	-1.4%	5.0%	8.2%	9.5%	6.1%
Net result	-77.7	74.7	118.9	133.8	68.7
in % of revenue	-3.4%	3.3%	5.4%	6.2%	3.3%
Return on net assets in % (RONA)	-3.9%	7.8%	15.0%	21.5%	12.7%
Return on equity in % (ROE)	-13.8%	11.6%	19.4%	29.9%	17.4%

Consolidated balance sheet at December 31

Non-current assets	1 174.7	897.5	853.0	648.0	553.6
Current assets	664.4	703.8	689.9	649.8	561.1
Equity attributable to shareholders of AUTN	389.1	519.3	545.7	394.3	301.3
Equity attributable to non-controlling interests	109.9	108.4	112.6	104.7	96.2
Total shareholders' equity	498.9	627.7	658.3	499.0	397.5
Non-current liabilities	748.0	423.1	348.6	220.7	284.8
Current liabilities	592.2	550.6	536.0	578.1	432.3
Total assets	1 839.1	1 601.3	1 542.9	1 297.8	1 114.7
Net debt	659.6	283.7	183.3	57.4	106.1
Shareholders' equity in % of total assets	27.1%	39.2%	42.7%	38.4%	35.7%

Consolidated statement of cash flows

Cash flows from operating activities	119.2	124.0	145.2	194.1	111.7
Cash flows used in investing activities	-129.1	-164.7	-195.7	-92.8	-123.1
Cash flows from/(used in) financing activities	17.5	34.3	5.4	-28.6	-43.5
Employees at December 31 ³	13 128	12 946	12 133	11 725	11 423

¹ Restated.

² Including South America, Middle East and Africa.

³ Full-time equivalents including temporary employees (excluding apprentices).

Information for investors

CHF million	2019	2018	2017 ¹	2016	2015
Number of issued shares	4 672 363	4 672 363	4 672 363	4 672 363	4 672 363
Share capital of Autoneum Holding Ltd	0.2	0.2	0.2	0.2	0.2
Net profit of Autoneum Holding Ltd	29.7	21.4	51.9	61.8	19.8
Market capitalization at December 31	539.9	685.8	1 306.6	1 243.4	938.1
in % of revenue	23.5%	30.1%	59.2%	57.8%	45.0%
in % of equity attr. to shareholders of AUTN	138.8%	132.1%	239.5%	315.4%	311.3%

Data per share (AUTN)

CHF	2019	2018	2017 ¹	2016	2015
Basic earnings per share	-20.82	11.83	19.53	20.61	9.12
Dividend per share ²	-	3.60	6.50	6.50	4.50
Shareholders' equity per share ³	83.73	111.62	117.25	84.74	65.01
Share price at December 31	116.20	147.40	280.75	267.25	202.40
Share price development during the year	High	174.30	317.00	298.00	290.00
	Low	91.65	130.00	228.80	185.00
		148.40			

¹ Restated.

² As proposed by the Board of Directors and subject to the approval of the Annual General Meeting.

³ Equity attributable to shareholders of Autoneum Holding Ltd per share outstanding at December 31.