

Financial highlights

CHF million	2019		2018		Change	Organic growth ¹
Autoneum Group						
Revenue	2 297.4	100.0%	2 281.5	100.0%	0.7%	2.5%
EBITDA	164.0	7.1%	197.2	8.6%	-16.8%	
EBITDA adjusted ²	126.0	5.5%	197.2	8.6%	-36.1%	
EBIT ³	-32.9	-1.4%	114.1	5.0%	-128.9%	
EBIT before one-time effects ^{3,4}	35.0	1.5%	114.1	5.0%	-69.3%	
Net result ³	-77.7	-3.4%	74.7	3.3%	-204.1%	
Return on net assets (RONA) ^{3,5}	-3.9%		7.8%			
Cash flows from operating activities	119.2		124.0			
Cash flows from operating activities adjusted ²	94.0		124.0			
Net debt at December 31	659.6		283.7			
Net debt at December 31 adjusted ²	355.2		283.7			
Number of employees at December 31 ⁶	13 128		12 946		1.4%	
BG Europe						
Revenue	900.9	100.0%	984.5	100.0%	-8.5%	-5.6%
EBIT ³	51.0	5.7%	82.0	8.3%		
BG North America						
Revenue	1 001.8	100.0%	921.8	100.0%	8.7%	7.2%
EBIT ³	-134.8	-13.5%	-8.2	-0.9%		
EBIT before one-time effects ^{3,4}	-72.8	-7.3%	-8.2	-0.9%		
BG Asia						
Revenue	275.7	100.0%	260.3	100.0%	5.9%	8.1%
EBIT ³	11.9	4.3%	18.9	7.3%		
EBIT before one-time effects ^{3,4}	17.9	6.5%	18.9	7.3%		
BG SAMEA⁷						
Revenue	125.8	100.0%	111.5	100.0%	12.8%	32.7%
EBIT ³	10.7	8.5%	10.8	9.7%		
Share AUTN						
Share price at December 31 in CHF	116.20		147.40		-21.2%	
Market capitalization at December 31	539.9		685.8		-21.3%	
Basic earnings per share in CHF	-20.82		11.83		-276.0%	
Dividend per share in CHF ⁸	-		3.60		-100.0%	

¹ Change in revenue in local currencies, adjusted for hyperinflation.

² Excluding IFRS 16 effects in 2019.

³ The figures for the 2019 financial year include IFRS 16 effects.

⁴ Without one-time effects from impairment of fixed assets.

⁵ Net result before interest expenses in relation to average shareholders' equity plus borrowings.

⁶ Full-time equivalents including temporary employees (excluding apprentices).

⁷ Including South America, Middle East and Africa.

⁸ As proposed by the Board of Directors and subject to the approval of the Annual General Meeting.