

Review 2017 – 2021

CONSOLIDATED INCOME STATEMENT

CHF million	2021	2020	2019	2018	2017 ¹
Revenue	1 700.4	1 740.6	2 297.4	2 281.5	2 205.4
BG Europe	636.9	641.8	900.9	984.5	886.2
BG North America	687.0	753.5	1 001.8	921.8	963.8
BG Asia	281.0	254.1	275.7	260.3	241.9
BG SAMEA ²	94.7	88.4	125.8	111.5	114.1
EBITDA	179.8	148.5	164.0	197.2	257.8
in % of revenue	10.6%	8.5%	7.1%	8.6%	11.7%
EBIT	57.5	27.8	-32.9	114.1	179.9
in % of revenue	3.4%	1.6%	-1.4%	5.0%	8.2%
Net result	30.1	-10.7	-77.7	74.7	118.9
in % of revenue	1.8%	-0.6%	-3.4%	3.3%	5.4%
Return on net assets in % (RONA)	4.5%	1.3%	-3.9%	7.8%	15.0%
Return on equity in % (ROE)	7.0%	-2.3%	-13.8%	11.6%	19.4%

CONSOLIDATED BALANCE SHEET AT DECEMBER 31

Non-current assets	942.1	1 002.0	1 174.7	897.5	853.0
Current assets	559.9	806.1	664.4	703.8	689.9
Equity attributable to shareholders of AUTN	357.4	309.7	389.1	519.3	545.7
Equity attributable to non-controlling interests	93.8	103.9	109.9	108.4	112.6
Total shareholders' equity	451.2	413.6	498.9	627.7	658.3
Non-current liabilities	493.9	874.1	748.0	423.1	348.6
Current liabilities	556.9	520.3	592.2	550.6	536.0
Total assets	1 502.0	1 808.1	1 839.1	1 601.3	1 542.9
Net debt ³	251.4	271.7	335.0	262.7	162.4
Shareholders' equity in % of total assets	30.0%	22.9%	27.1%	39.2%	42.7%

CONSOLIDATED STATEMENT OF CASH FLOWS

Cash flows from operating activities	100.4	149.7	119.2	124.0	145.2
Cash flows used in investing activities	-29.3	-37.2	-129.1	-164.7	-195.7
Cash flows (used in)/from financing activities	-288.7	122.3	17.5	34.3	5.4
Employees at December 31 ⁴	11 840	12 774	13 128	12 946	12 133

¹ Restated.

² Including South America, Middle East and Africa.

³ Net debt excl. lease liabilities at December 31.

⁴ Full-time equivalents including temporary employees (excluding apprentices).

INFORMATION FOR INVESTORS

CHF million	2021	2020	2019	2018	2017 ¹
Number of issued shares	4 672 363	4 672 363	4 672 363	4 672 363	4 672 363
Share capital of Autoneum Holding Ltd	0.2	0.2	0.2	0.2	0.2
Net result of Autoneum Holding Ltd	54.9	24.3	29.7	21.4	51.9
Market capitalization at December 31	788.5	749.6	539.9	685.8	1 306.6
in % of revenue	46.4%	43.1%	23.5%	30.1%	59.2%
in % of equity attr. to shareholders of AUTN	220.6%	242.0%	138.8%	132.1%	239.5%

DATA PER SHARE (AUTN)

CHF	2021	2020	2019	2018	2017 ¹	
Basic earnings per share	4.91	-5.45	-20.82	11.83	19.53	
Dividend per share ²	1.50	-	-	3.60	6.50	
Shareholders' equity per share ³	76.92	66.77	83.73	111.62	117.25	
Share price at December 31	169.70	161.60	116.20	147.40	280.75	
Share price development during the year	High	201.00	167.50	174.30	317.00	298.00
	Low	133.30	50.00	91.65	130.00	228.80

¹ Restated.

² As proposed by the Board of Directors and subject to the approval of the Annual General Meeting.

³ Equity attributable to shareholders of Autoneum Holding Ltd per share outstanding at December 31.