

Review 2018–2022

CONSOLIDATED INCOME STATEMENT

CHF million	2022	2021	2020	2019	2018
Revenue	1 804.5	1 700.4	1 740.6	2 297.4	2 281.5
BG Europe	616.6	636.9	641.8	900.9	984.5
BG North America	795.1	687.0	753.5	1 001.8	921.8
BG Asia	273.2	281.0	254.1	275.7	260.3
BG SAMEA ¹	120.5	94.7	88.4	125.8	111.5
EBITDA	152.1	179.8	148.5	164.0	197.2
in % of revenue	8.4%	10.6%	8.5%	7.1%	8.6%
EBIT	35.4	57.5	27.8	-32.9	114.1
in % of revenue	2.0%	3.4%	1.6%	-1.4%	5.0%
Net result	10.9	30.1	-10.7	-77.7	74.7
in % of revenue	0.6%	1.8%	-0.6%	-3.4%	3.3%
Return on net assets in % (RONA)	2.8%	4.5%	1.3%	-3.9%	7.8%
Return on equity in % (ROE)	2.5%	7.0%	-2.3%	-13.8%	11.6%

CONSOLIDATED BALANCE SHEET AT DECEMBER 31

Non-current assets	866.4	942.1	1 002.0	1 174.7	897.5
Current assets	605.5	559.9	806.1	664.4	703.8
Equity attributable to shareholders of AUTN	339.1	357.4	309.7	389.1	519.3
Equity attributable to non-controlling interests	92.9	93.8	103.9	109.9	108.4
Total shareholders' equity	432.0	451.2	413.6	498.9	627.7
Non-current liabilities	542.0	493.9	874.1	748.0	423.1
Current liabilities	497.9	556.9	520.3	592.2	550.6
Total assets	1 471.9	1 502.0	1 808.1	1 839.1	1 601.3
Net debt ²	252.2	251.4	271.7	335.0	262.7
Shareholders' equity in % of total assets	29.4%	30.0%	22.9%	27.1%	39.2%

CONSOLIDATED STATEMENT OF CASH FLOWS

Cash flows from operating activities	94.5	100.4	149.7	119.2	124.0
Cash flows used in investing activities	-37.2	-29.3	-37.2	-129.1	-164.7
Cash flows (used in)/from financing activities	-30.4	-288.7	122.3	17.5	34.3
Employees at December 31 ³	11 622	11 840	12 774	13 128	12 946

¹ Including South America, Middle East and Africa.
² Net debt excl. lease liabilities at December 31.
³ Full-time equivalents including temporary employees.

INFORMATION FOR INVESTORS

CHF million	2022	2021	2020	2019	2018
Number of issued shares	4 672 363	4 672 363	4 672 363	4 672 363	4 672 363
Share capital of Autoneum Holding Ltd	0.2	0.2	0.2	0.2	0.2
Net result of Autoneum Holding Ltd	35.8	54.9	24.3	29.7	21.4
Market capitalization at December 31	473.1	788.5	749.6	539.9	685.8
in % of revenue	26.2%	46.4%	43.1%	23.5%	30.1%
in % of equity attr. to shareholders of AUTN	139.5%	220.6%	242.0%	138.8%	132.1%

DATA PER SHARE (AUTN)

CHF	2022	2021	2020	2019	2018
Basic earnings per share	-0.49	4.91	-5.45	-20.82	11.83
Dividend per share ¹	-	1.50	-	-	3.60
Shareholders' equity per share ²	73.12	76.92	66.77	83.73	111.62
Share price at December 31	102.00	169.70	161.60	116.20	147.40
Share price development during the year	High	202.20	201.00	167.50	174.30
	Low	78.00	133.30	50.00	91.65
					130.00

¹ As proposed by the Board of Directors and subject to the approval of the Annual General Meeting.

² Equity attributable to shareholders of Autoneum Holding Ltd per share outstanding at December 31.