

Financial Highlights

CHF million	2023		2022		Change	Organic change ¹	Inorganic growth ²
Autoneum Group							
Revenue	2 302.3	100.0%	1 804.5	100.0%	27.6%	7.2%	27.6%
EBITDA	289.2	12.6%	152.1	8.4%	90.2%		
EBITDA excluding one-time effects ³	226.3	9.8%	157.7	8.7%	43.5%		
EBIT	106.9	4.6%	35.4	2.0%	202.2%		
EBIT excluding one-time effects ⁴	99.2	4.3%	41.0	2.3%	142.3%		
Net result	61.1	2.7%	10.9	0.6%	459.5%		
Return on net assets (RONA) ⁵	7.0%		2.8%				
Free cash flow	47.2		57.3				
Net debt at December 31 ⁶	177.8		252.2				
Number of employees at December 31 ⁷	16 519		11 622		42.1%		
BG Europe							
Revenue	1 073.9	100.0%	616.6	100.0%	74.2%	9.3%	69.3%
EBIT	3.3	0.3%	5.8	0.9%			
EBIT excluding one-time effects ⁸	45.7	4.3%	5.8	0.9%			
BG North America							
Revenue	895.9	100.0%	795.1	100.0%	12.7%	7.2%	10.2%
EBIT	-40.3	-4.5%	-35.5	-4.5%			
EBIT excluding one-time effects ⁹	11.7	1.3%	-29.9	-3.8%			
BG Asia							
Revenue	242.8	100.0%	273.2	100.0%	-11.1%	-4.2%	3.3%
EBIT	25.6	10.5%	31.5	11.5%			
EBIT excluding one-time effects ¹⁰	26.5	10.9%	31.5	11.5%			
BG SAMEA¹¹							
Revenue	109.0	100.0%	120.5	100.0%	-9.6%	22.1%	-
EBIT	16.9	15.5%	20.0	16.6%			
Share AUTN							
Share price at December 31 in CHF	136.40		102.00		33.7%		
Market capitalization at December 31	790.4		473.1		67.1%		
Basic earnings per share in CHF ¹²	9.42		-0.47				
Dividend per share in CHF ¹³	2.50		-				

¹Change in revenue in local currencies excluding the effects from the acquisition of Borgers Automotive, adjusted for hyperinflation.

²Change in revenue in local currencies due to the acquisition of Borgers Automotive.

³EBITDA excluding one-time effects, consisting primarily of a bargain purchase gain from the acquisition of Borgers Automotive and restructuring expenses.

⁴EBIT excluding one-time effects, consisting primarily of a bargain purchase gain from the acquisition of Borgers Automotive, restructuring expenses and impairment of fixed assets.

⁵Net result before interest expenses in relation to average shareholder's equity plus borrowings.

⁶Net debt excluding lease liabilities at December 31.

⁷Full-time equivalents including temporary employees.

⁸EBIT excluding one-time effects from restructuring expenses and impairment of fixed assets.

⁹EBIT excluding one-time effects from impairment of fixed assets in 2023 and a one-off negative special effect of a distressed sub-supplier in 2022.

¹⁰EBIT excluding one-time effects from restructuring expenses.

¹¹Including South America, Middle East and Africa.

¹²Basic earnings per share in 2022 were retrospectively adjusted from CHF -0.49 to CHF -0.47 to reflect the bonus element included in the rights issue in 2023.

¹³As proposed by the Board of Directors and subject to the approval of the Annual General Meeting.