

# Übersicht 2019–2023

## CONSOLIDATED INCOME STATEMENT

CHF million	2023	2022	2021	2020	2019
Revenue	2 302.3	1 804.5	1 700.4	1 740.6	2 297.4
BG Europe	1 073.9	616.6	636.9	641.8	900.9
BG North America	895.9	795.1	687.0	753.5	1 001.8
BG Asia	242.8	273.2	281.0	254.1	275.7
BG SAMEA <sup>1</sup>	109.0	120.5	94.7	88.4	125.8
EBITDA	289.2	152.1	179.8	148.5	164.0
in % of revenue	12.6%	8.4%	10.6%	8.5%	7.1%
EBIT	106.9	35.4	57.5	27.8	-32.9
in % of revenue	4.6%	2.0%	3.4%	1.6%	-1.4%
Net result	61.1	10.9	30.1	-10.7	-77.7
in % of revenue	2.7%	0.6%	1.8%	-0.6%	-3.4%
Return on net assets in % (RONA)	7.0%	2.8%	4.5%	1.3%	-3.9%
Return on equity in % (ROE)	12.6%	2.5%	7.0%	-2.3%	-13.8%
<b>Consolidated balance sheet at December 31</b>					
Non-current assets	972.6	866.4	942.1	1 002.0	1 174.7
Current assets	698.6	605.5	559.9	806.1	664.4
Equity attributable to shareholders of AUTN	449.7	339.1	357.4	309.7	389.1
Equity attributable to non-controlling interests	87.2	92.9	93.8	103.9	109.9
Total shareholders' equity	537.0	432.0	451.2	413.6	498.9
Non-current liabilities	626.4	542.0	493.9	874.1	748.0
Current liabilities	507.8	497.9	556.9	520.3	592.2
Total assets	1 671.2	1 471.9	1 502.0	1 808.1	1 839.1
Net debt <sup>2</sup>	177.8	252.2	251.4	271.7	335.0
Shareholders' equity in % of total assets	32.1%	29.4%	30.0%	22.9%	27.1%
<b>Consolidated statement of cash flows</b>					
Cash flows from operating activities	190.3	94.5	100.4	149.7	119.2
Cash flows used in investing activities	-143.1	-37.2	-29.3	-37.2	-129.1
Cash flows (used in)/from financing activities	-2.1	-30.4	-288.7	122.3	17.5
Employees at December 31 <sup>3</sup>	16 519	11 622	11 840	12 774	13 128

<sup>1</sup>Including South America, Middle East and Africa.

<sup>2</sup>Net debt excl. lease liabilities at December 31.

<sup>3</sup>Full-time equivalents including temporary employees.

## INFORMATION FOR INVESTORS

CHF million	2023	2022	2021	2020	2019
Number of issued shares	5 840 453	4 672 363	4 672 363	4 672 363	4 672 363
Share capital of Autoneum Holding Ltd	0.3	0.2	0.2	0.2	0.2
Net result of Autoneum Holding Ltd	6.4	35.8	54.9	24.3	29.7
Market capitalization at December 31	790.4	473.1	788.5	749.6	539.9
in % of revenue	34.3%	26.2%	46.4%	43.1%	23.5%
in % of equity attr. to shareholders of AUTN	175.7%	139.5%	220.6%	242.0%	138.8%

## DATA PER SHARE (AUTN)

CHF		2023	2022	2021	2020	2019
Basic earnings per share <sup>1</sup>		9.42	-0.47	4.91	-5.45	-20.82
Dividend per share <sup>2</sup>		2.50	-	1.50	-	-
Shareholders' equity per share <sup>3</sup>		77.61	73.12	76.92	66.77	83.73
Share price at December 31		136.40	102.00	169.70	161.60	116.20
Share price development during the year	High	157.60	202.20	201.00	167.50	174.30
	Low	98.80	78.00	133.30	50.00	91.65

<sup>1</sup> Basic earnings per share in 2022 were retrospectively adjusted from CHF -0.49 to CHF -0.47 to reflect the bonus element included in the rights issue in 2023. This effect was not adjusted for the years before 2022.

<sup>2</sup> As proposed by the Board of Directors and subject to the approval of the Annual General Meeting.

<sup>3</sup> Equity attributable to shareholders of Autoneum Holding Ltd per share outstanding at December 31.