

# Review 2020–2024

## CONSOLIDATED INCOME STATEMENT

CHF million	2024	2023	2022	2021	2020
Revenue	2 338.7	2 302.3	1 804.5	1 700.4	1 740.6
BG Europe	1 152.4	1 073.9	616.6	636.9	641.8
BG North America	884.6	895.9	795.1	687.0	753.5
BG Asia	198.3	242.8	273.2	281.0	254.1
BG SAMEA <sup>1</sup>	121.4	109.0	120.5	94.7	88.4
EBITDA	246.7	289.2	152.1	179.8	148.5
in % of revenue	10.5%	12.6%	8.4%	10.6%	8.5%
EBIT	125.0	106.9	35.4	57.5	27.8
in % of revenue	5.3%	4.6%	2.0%	3.4%	1.6%
Net result	70.0	61.1	10.9	30.1	-10.7
in % of revenue	3.0%	2.7%	0.6%	1.8%	-0.6%
Return on net assets in % (RONA)	7.8%	7.0%	2.8%	4.5%	1.3%
Return on equity in % (ROE)	12.3%	12.6%	2.5%	7.0%	-2.3%

## CONSOLIDATED BALANCE SHEET AT DECEMBER 31

Non-current assets	998.9	972.6	866.4	942.1	1 002.0
Current assets	633.4	698.6	605.5	559.9	806.1
Equity attributable to shareholders of AUTN	507.2	449.7	339.1	357.4	309.7
Equity attributable to non-controlling interests	96.8	87.2	92.9	93.8	103.9
Total shareholders' equity	604.0	537.0	432.0	451.2	413.6
Non-current liabilities	442.1	626.4	542.0	493.9	874.1
Current liabilities	586.2	507.8	497.9	556.9	520.3
Total assets	1 632.3	1 671.2	1 471.9	1 502.0	1 808.1
Net debt <sup>2</sup>	399.2	444.6	515.2	533.7	563.7
Shareholders' equity in % of total assets	37.0%	32.1%	29.4%	30.0%	22.9%

## CONSOLIDATED STATEMENT OF CASH FLOWS

Cash flows from operating activities	189.8	190.3	94.5	100.4	149.7
Cash flows used in investing activities	-80.0	-143.1	-37.2	-29.3	-37.2
Cash flows (used in)/from financing activities	-153.6	-2.1	-30.4	-288.7	122.3
Employees at December 31 <sup>3</sup>	15 349	16 519	11 622	11 840	12 774

<sup>1</sup> Including South America, Middle East and Africa.

<sup>2</sup> Net debt including lease liabilities at December 31.

<sup>3</sup> Full-time equivalents including temporary employees.

## INFORMATION FOR INVESTORS

CHF million	2024	2023	2022	2021	2020
Number of issued shares at December 31	5 840 453	5 840 453	4 672 363	4 672 363	4 672 363
Share capital of Autoneum Holding Ltd at December 31	0.3	0.3	0.2	0.2	0.2
Net result of Autoneum Holding Ltd	38.5	6.4	35.8	54.9	24.3
Market capitalization at December 31	692.8	790.4	473.1	788.5	749.6
in % of revenue	29.6%	34.3%	26.2%	46.4%	43.1%
in % of equity attr. to shareholders of AUTN	136.6%	175.7%	139.5%	220.6%	242.0%

## DATA PER SHARE (AUTN)

CHF	2024	2023	2022	2021	2020	
Basic earnings per share	8.98	9.42	-0.47	4.91	-5.45	
Dividend per share <sup>1</sup>	2.80	2.50	-	1.50	-	
Shareholders' equity per share <sup>2</sup>	87.56	77.61	73.12	76.92	66.77	
Share price at December 31	119.60	136.40	102.00	169.70	161.60	
Share price development during the year	High	166.60	157.60	202.20	201.00	167.50
	Low	98.00	98.80	78.00	133.30	50.00

<sup>1</sup> Dividend proposal by the Board of Directors for the financial year 2024 is subject to the approval of the Annual General Meeting.

<sup>2</sup> Equity attributable to shareholders of Autoneum Holding Ltd per share outstanding at December 31.